

UNITED STATES BANKRUPTCY COURT

DISTRICT OF New Jersey

In re: CC Oldco Corporation

§
§
§
§Case No. 20-18488

Debtor(s)

 Jointly Administered**Post-confirmation Report**

Chapter 11

Quarter Ending Date: 09/30/2023Petition Date: 07/13/2020Plan Confirmed Date: 01/22/2021Plan Effective Date: 01/25/2021This Post-confirmation Report relates to: Reorganized Debtor Other Authorized Party or Entity: Congoleum Corporation Liquidating Trus
Name of Authorized Party or Entity/s/ Mary E. Seymour

Signature of Responsible Party

12/19/2023

Date

Mary E. Seymour

Printed Name of Responsible Party

Lowenstein Sandler LLP

One Lowenstein Drive

Roseland, NJ 07068

Address

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

Part 1: Summary of Post-confirmation Transfers

| | Current Quarter | Total Since Effective Date |
|--|-----------------|----------------------------|
| a. Total cash disbursements | \$0 | \$103,463 |
| b. Non-cash securities transferred | \$0 | \$0 |
| c. Other non-cash property transferred | \$0 | \$0 |
| d. Total transferred (a+b+c) | \$0 | \$103,463 |

Part 2: Preconfirmation Professional Fees and Expenses

| a. | | | Approved Current Quarter | Approved Cumulative | Paid Current Quarter | Paid Cumulative |
|--------|--|------------------------|--------------------------|---------------------|----------------------|-----------------|
| | Professional fees & expenses (bankruptcy) incurred by or on behalf of the debtor | | Aggregate Total | | | |
| | Itemized Breakdown by Firm | | | | | |
| i | Cole Schotz | Lead Counsel | \$0 | \$1,262,527 | \$0 | \$1,239,605 |
| ii | B. Riley Securities | Financial Professional | \$0 | \$550,900 | \$0 | \$550,900 |
| iii | Gibbons | Special Counsel | \$0 | \$109,274 | \$0 | \$63,288 |
| iv | Prime Clerk | Other | \$0 | \$19,103 | \$0 | \$11,635 |
| v | Phoenix Management | Financial Professional | \$0 | \$509,649 | \$0 | \$490,724 |
| vi | Lowenstein Sandler | Other | \$0 | \$995,167 | \$0 | \$977,099 |
| vii | Dundon | Other | \$0 | \$197,410 | \$0 | \$193,826 |
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| b. | | | Approved Current Quarter | Approved Cumulative | Paid Current Quarter | Paid Cumulative |
|-----------------------------------|---|-----------------|--------------------------|---------------------|----------------------|-----------------|
| | Professional fees & expenses (nonbankruptcy) incurred by or on behalf of the debtor | Aggregate Total | \$0 | \$161,584 | \$0 | \$149,485 |
| <i>Itemized Breakdown by Firm</i> | | | | | | |
| i | Firm Name | Role | | | | |
| i | Dughi, Hewit & Domalewski | Special Counsel | \$0 | \$132,262 | \$0 | \$127,897 |
| ii | Amster Rothstein & Eberstein | Special Counsel | \$0 | \$17,800 | \$0 | \$10,066 |
| iii | Brown & Commery, LLP | Special Counsel | \$0 | \$11,522 | \$0 | \$11,522 |
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| c. | All professional fees and expenses (debtor & committees) | | \$0 | \$0 | \$0 | \$3,676,563 |

Part 3: Recoveries of the Holders of Claims and Interests under Confirmed Plan

| | Total Anticipated Payments Under Plan | Paid Current Quarter | Paid Cumulative | Allowed Claims | % Paid of Allowed Claims |
|-----------------------------|--|----------------------------|--------------------|-------------------|--------------------------------|
| a. Administrative claims | \$6,455,098 | \$0 | \$5,316,870 | \$6,455,098 | 82% |
| b. Secured claims | \$66,970,688 | \$0 | \$40,235,344 | \$40,235,344 | 100% |
| c. Priority claims | \$300,000 | \$0 | \$300,000 | \$300,000 | 100% |
| d. General unsecured claims | \$0 | \$0 | \$0 | \$0 | 0% |
| e. Equity interests | \$0 | \$0 | \$0 | | |

Part 4: Questionnaire

a. Is this a final report?

Yes No

If yes, give date Final Decree was entered: _____

If no, give date when the application for Final Decree is anticipated: _____

b. Are you current with quarterly U.S. Trustee fees as set forth under 28 U.S.C. § 1930?

Yes No

Privacy Act Statement

28 U.S.C. § 589b authorizes the collection of this information and provision of this information is mandatory. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6) and to otherwise evaluate whether a reorganized chapter 11 debtor is performing as anticipated under a confirmed plan.

Disclosure of this information may be to a bankruptcy trustee when the information is needed to perform the trustee's duties, or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." *See* 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/eo/rules_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case, or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F).

I declare under penalty of perjury that the foregoing Post-confirmation Report and its attachments, if any, are true and correct and that I have been authorized to sign this report.

/s/ Matthew J. Dundon

Signature of Responsible Party

Trustee

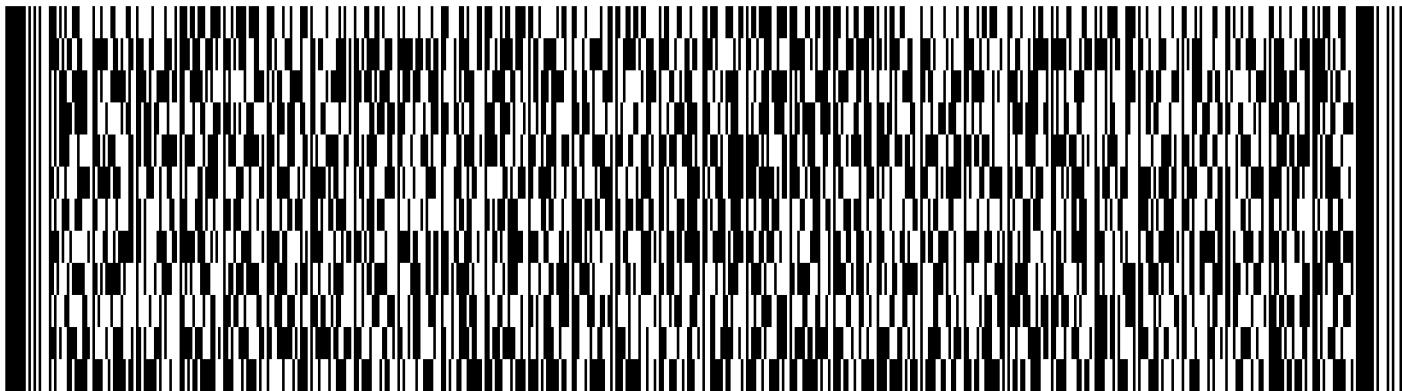
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Matthew J. Dundon

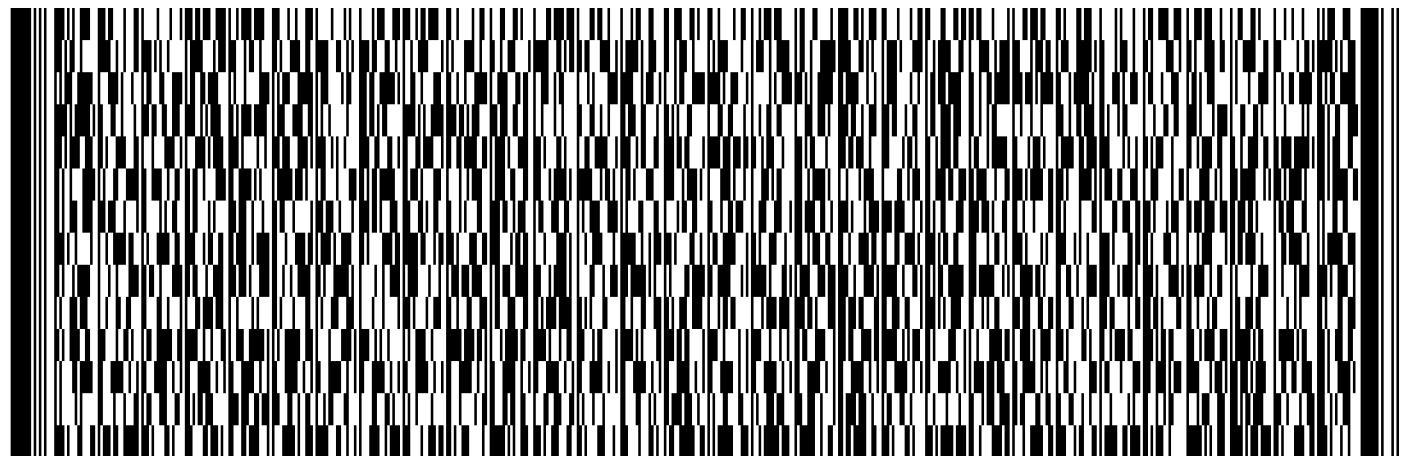
Printed Name of Responsible Party

12/19/2023

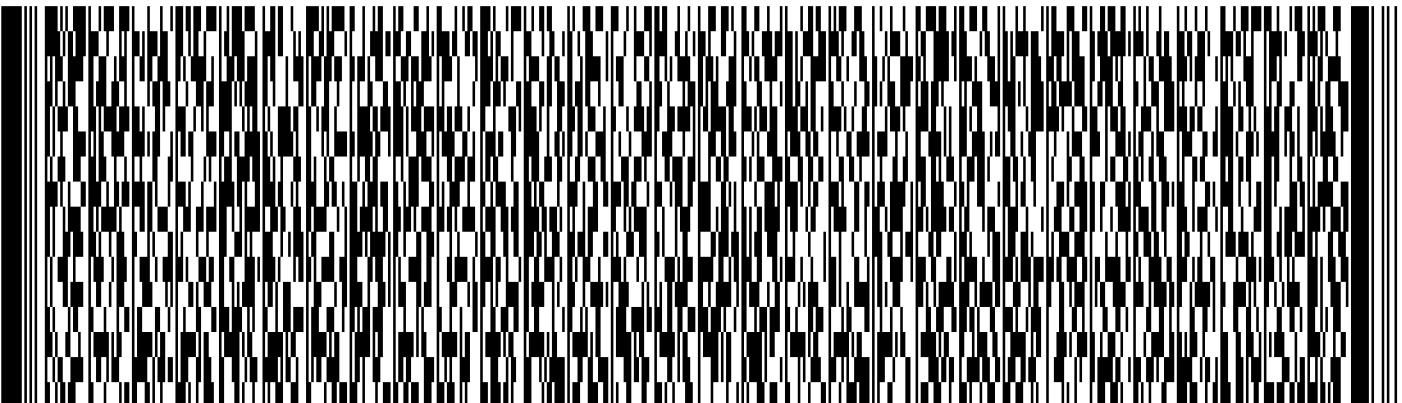
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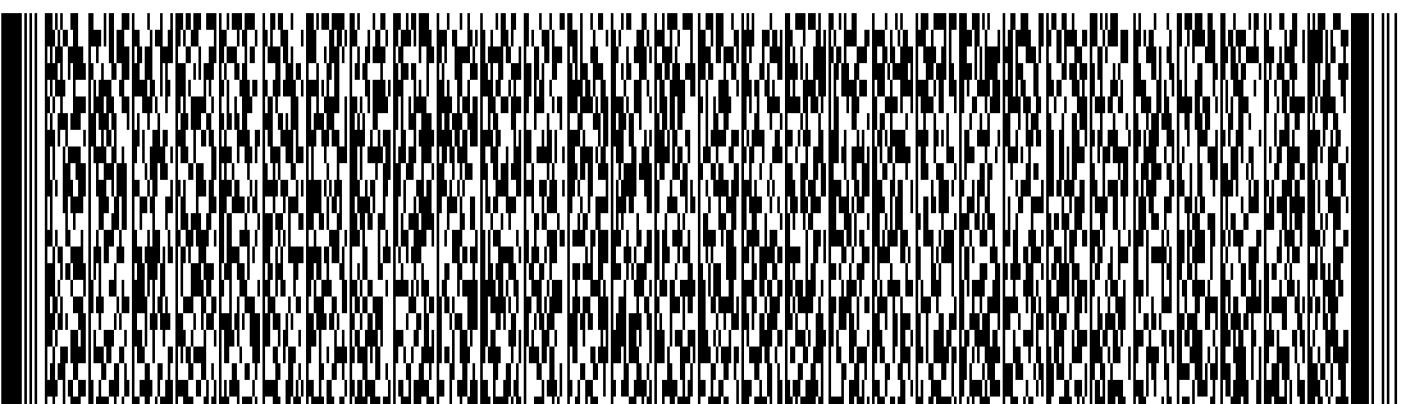
Page 1



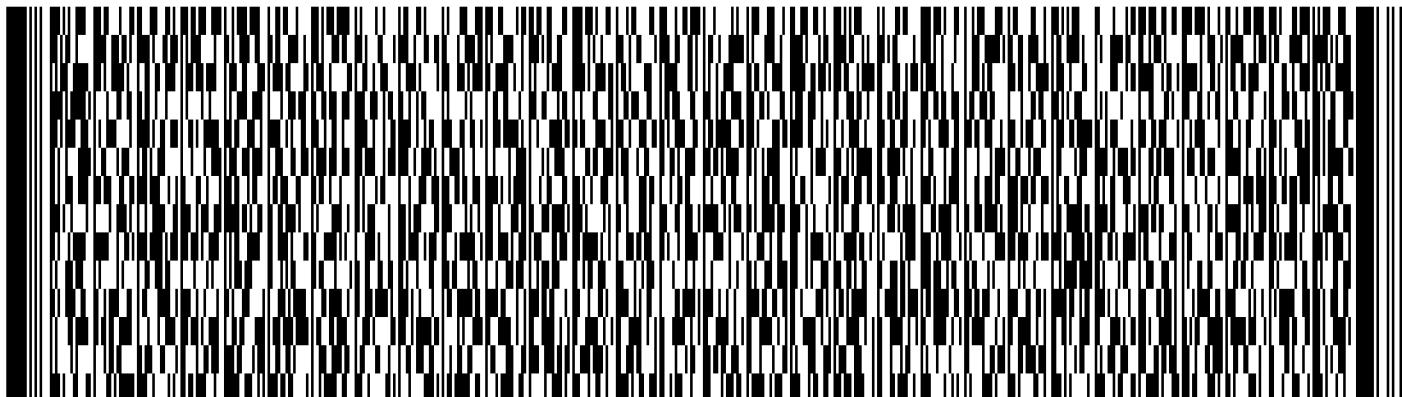
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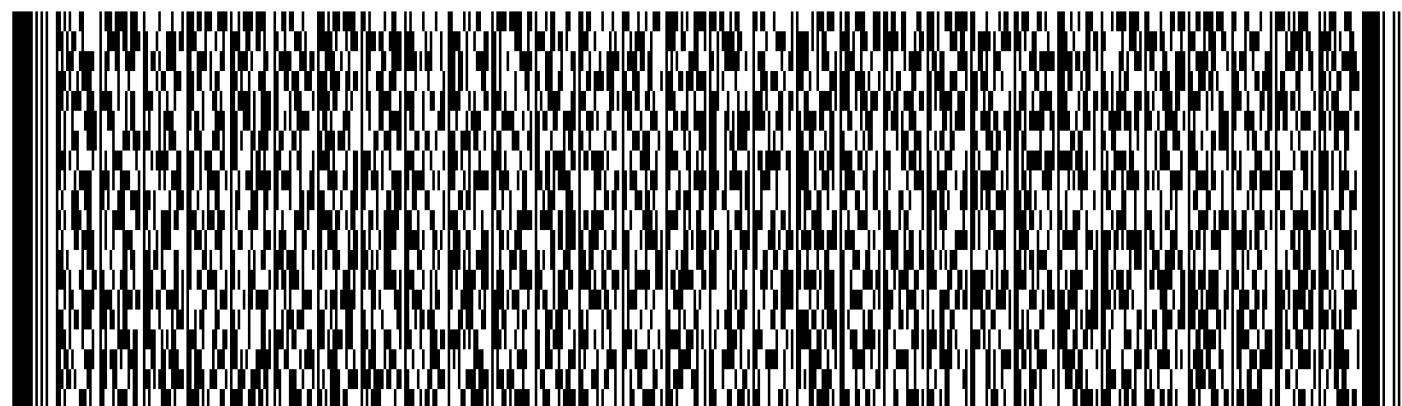
Page 2 Minus Tables



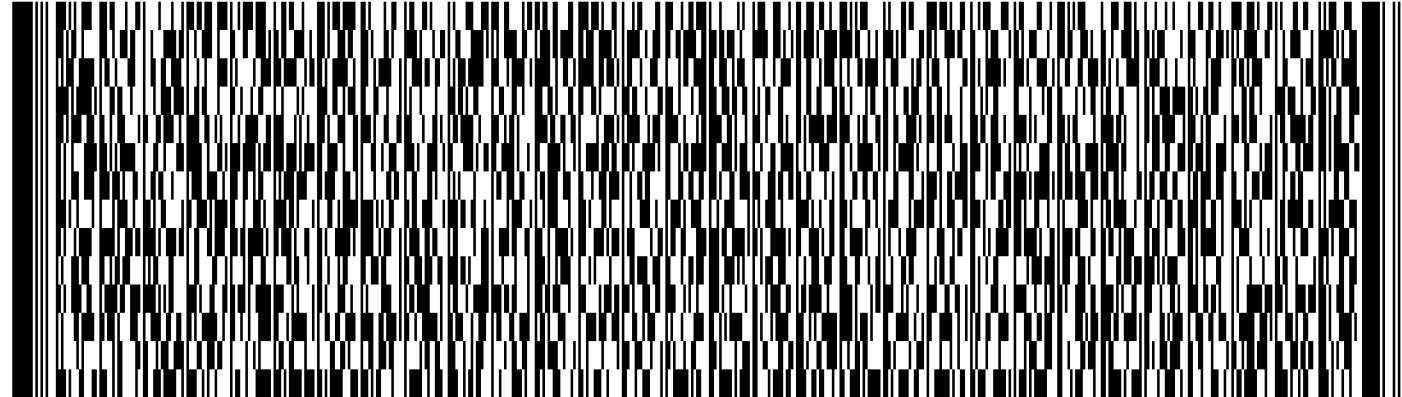
Bankruptcy Table 1-50



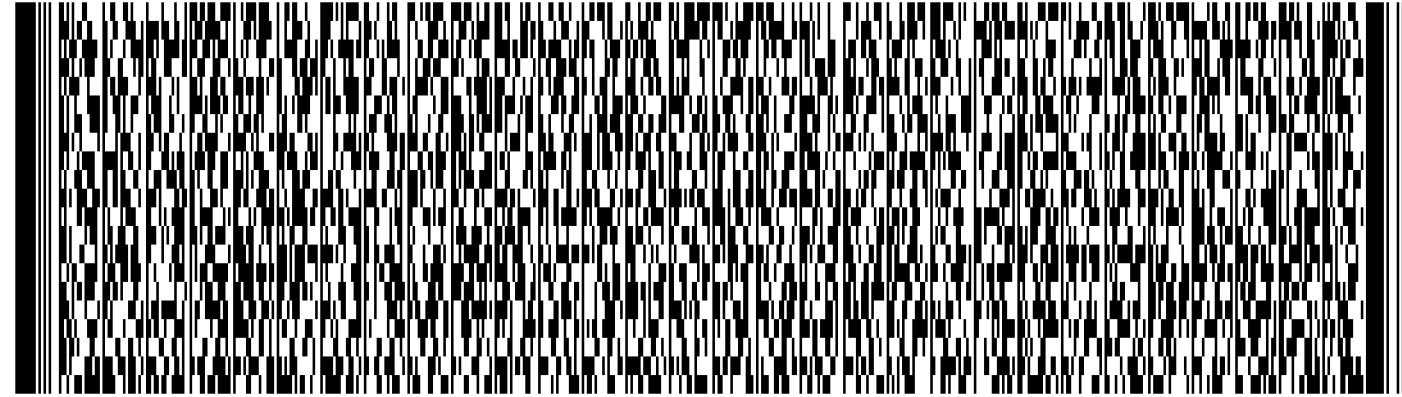
Bankruptcy Table 51-100



Non-Bankruptcy Table 1-50



Non-Bankruptcy Table 51-100



Part 3, Part 4, Last Page